

Marsha Standish

From: Juda, S. Steven [SJuda@NewingtonCT.Gov]
Sent: Monday, July 21, 2014 10:44 AM
To: Marsha Standish
Subject: RE: CAAO INFOLINE: Local Option Elderly Program
Attachments: 2013GLAddLocalOptionAssessorform.xls; Elderly Tax Relief 12GL.doc

Marsha,

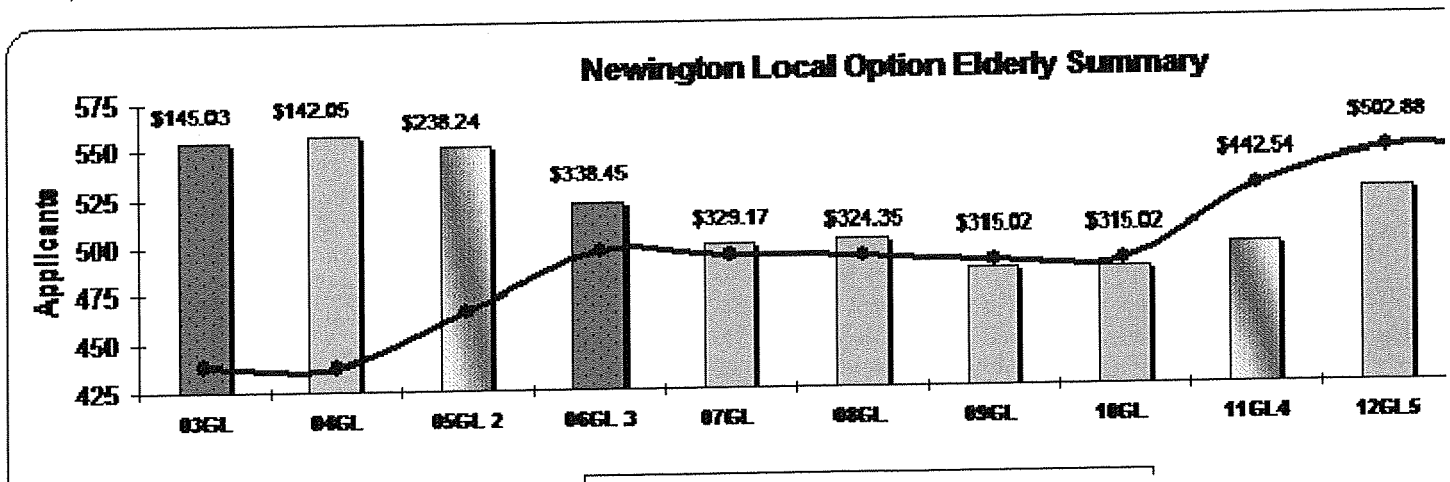
The Town of Newington does have an additional local option elderly program. This closely mirrors the income range used by the state with no breakout for single or married based solely on income. The town has passed 5 resolutions adding more money to the fund with each one. They are up to a total of \$260,000 at this time. The last resolution added another \$25,000 and is included as an attachment. You will not see the 5 resolutions passed just before the chart in the following information.

Additionally the chart below shows this exemption over the last ten years.

Town of Newington Newington Local Option & State of Connecticut Elderly Benefit Summary

	03GL FY 04-05	04GL FY 05-06	05GL ² FY 06-07	06GL ³ FY 07-08	07GL FY 08-09	08GL FY 09-10	09GL FY 10-11	10GL FY 11-12
State of Connecticut								
State Benefit	\$295,026	\$306,018	\$309,971	\$298,234	\$285,539	\$285,539	\$285,539	\$285,539
# of Applicants	554	558	551	522	500	502	486	486
Average State Benefit	\$532.54	\$548.42	\$562.56	\$571.33	\$571.08	\$568.80	\$587.53	\$587.53
Town of Newington								
Annual Budget	\$80,000	\$80,000	\$140,000	\$185,000	\$185,000	\$180,000	\$180,000	\$180,000
Local Option-Additional	\$80,349	\$79,406	\$131,268	\$176,671	\$164,587	\$162,824	\$153,100	\$153,100
Percent of Budget	100.4%	99.3%	93.8%	95.5%	89.0%	90.5%	85.1%	85.1%
# of Applicants	554	559	551	522	500	502	486	486
Average Town Benefit	\$145.03	\$142.05	\$238.24	\$338.45	\$329.17	\$324.35	\$315.02	\$315.02
Total Average Tax Relief	\$677.57	\$690.47	\$800.80	\$909.78	\$900.25	\$893.15	\$902.55	\$902.55

- 1 Resolution passed April 4, 2003 granting benefit up to \$80,000 town-wide at \$150 per eligible applicant.
- 2 Resolution passed May 9, 2006 increasing benefit up to \$140,000 town-wide on a sliding scale of income.
- 3 Resolution passed May 8, 2007 increasing benefit up to \$185,000 town-wide on a sliding scale of income.
- 4 Resolution passed April 10, 2012 increasing benefit up to \$235,000 town-wide on a sliding scale of income.
- 5 Resolution passed November 27, 2012 increasing benefit up to \$260,000 town-wide on a sliding scale of income.



Please let me know if you need anything else.

Steve

Steve Juda, CCMA II, RCG0001041
Assessor, Town of Newington
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Newington, CT 06111
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Fax: 860-665-8531

From: Labarbera, Larry [<mailto:labarbera@townofwindsorct.com>]
Sent: Thursday, July 17, 2014 1:58 PM
To: CAAO Hotline (caao-hotline@caao.com)
Subject: CAAO INFOLINE: Local Option Elderly Program

Request for Information:

I am looking for all the towns in CT that have the local option elderly program, their ordinances, requirements and benefits. If a town does not have a program, please respond as such.

I will put together an updated list and make it available for our CAAO web-site.

Thank you, Marsha Standish, Stonington Assessor

Please respond to:
mstandish@stonington-ct.gov

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The information contained in this electronic message may be confidential and/or privileged.

If you received this in error, please inform the sender and remove any record of this message. Please note that messages to or from the Town of Newington may be subject to Freedom of Information statutes and regulations.

**2013 GRAND LIST
LOCAL OPTION ADDITIONAL ELDERLY TAX BENEFIT
ADJUSTED FOR 2013 INCOME**

State of Connecticut & Town of Newington Qualifying Income Range	Applicants In Income Range	% of Applicants In Income Range	Table Amount	Average Local Option Elderly Benefit	Town Total Cost
\$0 to \$17,000	3	1%	\$775	\$775.00	\$2,325
\$17,000 to \$22,900	97	19%	\$650	\$740.08	\$71,788
\$22,900 to \$28,600	145	28%	\$450	\$572.47	\$83,008
\$28,600 to \$34,100	158	31%	\$325	\$397.78	\$62,850
\$34,100 to \$41,600	<u>111</u>	<u>22%</u>	\$300	\$309.24	<u>\$34,326</u>
Total	514	100%			\$254,296

Summary of Newington Appropriations

FY 03/04 Cost of Local Option Elderly Program	\$80,000
FY 06/07 Cost of Local Option Elderly Program	\$60,000
FY 07/08 Additional Appropriation Elderly Program	\$45,000
FY 11/12 Additional Appropriation Elderly Program	\$50,000
FY 12/13 Additional Appropriation Elderly Program	<u>\$25,000</u>
Total	\$260,000
Average Town Benefit	\$495
Percent Utilized	97.8%