

MANUFACTURING MACHINERY AND EQUIPMENT EXEMPTION CLAIM

Approved for use by the State of Connecticut, Office of Policy and Management - Town/City of _____

This form must be **filed on or before November 2**, annually, with the municipal Assessor by any person seeking the exemption provided under C.G.S. §12-81(72), as amended, for *new and newly acquired manufacturing machinery* and equipment acquired after October 1, 2004 and installed in a manufacturing facility. Annual application for this property tax exemption is required. **This form is to be filed in the town in which the machinery and equipment is installed.**

Manufacturer Information: (Lessor: provide Lessee information) Name _____ Business Address _____ City/State/Zip _____	Lessor Information: Name _____ Business Address _____ City/State/Zip _____	Person to be contacted if there are any questions: Name _____ Title _____ Telephone #: _____ Fax #: _____
Required Identification Numbers Connecticut State Tax I.D. No. _____ Federal Taxpayer I.D. No. _____	Are you currently receiving benefits under CGS. §12-81 (60) OR (70) <i>Distressed Municipality Program</i> ? YES <input type="checkbox"/> NO <input type="checkbox"/> Is the machinery and equipment for which you are seeking exempt status depreciable on your books for IRS purposes? If no, on whose books are these assets depreciated? YES <input type="checkbox"/> NO <input type="checkbox"/>	

Property Location (Number, street, and town where machinery and equipment is installed.)

<input type="checkbox"/> 1 manufacturing, processing or fabricating	<input type="checkbox"/> 2 research and development, including experimental or laboratory research and development, design or engineering directly related to manufacturing	<input type="checkbox"/> 3 the significant servicing, overhauling or rebuilding of machinery and equipment for industrial use	<input type="checkbox"/> 4 the significant overhauling or rebuilding of other products on a factory basis	<input type="checkbox"/> 5 measuring or testing
<input type="checkbox"/> 6 metal finishing	<input type="checkbox"/> 7 used in the production of motion pictures, video and sound recordings	<input type="checkbox"/> 8 used in connection with biotechnology	<input type="checkbox"/> 9 used in connection with recycling, as defined in C.G.S. §22a-260, if acquired and installed on or after July 1, 2006	

Describe the business activity (in specific terms), which conforms to the above definition of manufacturing, processing, fabricating, measuring or testing or biotechnology, as further defined in C.G.S. § 12-81(72); indicate the product manufactured:

New and newly acquired Manufacturing Machinery and Equipment Eligible for Exemption	Total number of items	Original Cost Transportation & Installation	% Value	Net Depreciated Value	Assessor's Approved Total Cost	Assessor's Approved Depreciated Value
Installed between 10/02/04 - 10/01/05 2005 List			50%			
Installed between 10/02/05 - 10/01/06 2006 List			60%			
Installed between 10/02/06 - 10/01/07 2007 List			70%			
Installed between 10/02/07 - 10/01/08 2008 List			80%			
Installed between 10/02/08 - 10/01/09 2009 List			90%			
Total			Total			

I hereby certify that I am eligible for the property tax exemption provided under C.G.S. §12-81(72). I further certify that all machinery and equipment listed herein was acquired and installed in the above named manufacturing facility after October 1, 2004, continues to be located there and is predominantly used for a manufacturing purpose. I agree to maintain and make available upon request to the Assessor or the Secretary of the Office of Policy and Management, supporting documentation, including, but not limited to, invoices, bills of sale, and bills of lading pertaining to the machinery and equipment for which I am claiming exempt status. I also understand that the State of Connecticut and the municipality in which such machinery and equipment is installed have a security interest in said property as set forth in said §12-81(72). I do hereby declare under penalty of false statement that the information contained herein is true and complete to the best of my knowledge, remembrance and belief, and that I am authorized to make application for this property tax exemption. *I request that the cost information submitted herein be kept confidential.*

Assessment @ 70%					
-------------------------	--	--	--	--	--

Failure to file this form in the manner and form, and within the time limit prescribed, shall constitute a waiver of the right to such exemption for the assessment year, unless an extension of time is allowed under the provisions of C.G.S. §12-81k and upon payment of the late filing fee.

Signature _____ Date Signed _____

